

**INTAKE FORM AND SLEEP QUESTIONNAIRE**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

Primary Phone: (\_\_\_\_) \_\_\_\_\_ Secondary Phone: (\_\_\_\_) \_\_\_\_\_

Insurance Company: \_\_\_\_\_

**Do you have insurance through the Affordable Care Act (commonly called Obama Care)?**  Yes (If yes, visits are Self Pay)  No

How did you find out about us?  My doctor  My friend  My family  My insurance  Your website  Advertisement

Referring Provider: _____ Address: _____ Phone: _____	Primary Care Provider (PCP): _____ Address: _____ Phone: _____
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What is your height? \_\_\_\_\_ Feet \_\_\_\_\_ Inches Gender: Male Female

What is your weight today? \_\_\_\_\_ Weight one year ago? \_\_\_\_\_ Weight five years ago? \_\_\_\_\_

**My Main Sleep Complaint (please explain):** \_\_\_\_\_

**Reason your doctor sent you to our office (please explain):** \_\_\_\_\_

**In the past 12 months have you had:** **Physical Exam by PCP** YES NO **Complete Blood Count** YES NO **Thyroid Test** YES NO

*Please check all of the following statements that are true about your sleep:*

**Breathing Problems:**

- I have been told that I snore
- I have been awakened by my own snoring
- I have been told I stop breathing during sleep
- I sweat a great deal at night

**Duration of Symptoms:** \_\_\_\_\_ months / years

- I wake up at night choking, smothering or gasping for air
- My snoring / breathing is worse if I fall asleep after alcohol
- My snoring / breathing is worse if I sleep on my back
- My heart pounds / beats rapidly or beats irregularly at night

**Daytime Sleepiness:**

- I take daytime naps
- I fall asleep while watching TV
- I fall asleep in sedentary situations
- I performed poorly at work due to sleepiness
- I performed poorly at school due to sleepiness
- I have had "blackouts" or periods when I am unable to remember what just happened
- I have slept for several days at a time, or at least I have been overwhelmingly sleepy for that long
- I see dream-like images (hallucinations) either just before, just after a daytime nap or as I wake up in the morning, even though I am not asleep
- I have had the inability to move (paralyzed) while falling asleep or when waking up
- I get sudden muscular weakness when laughing, angry or in situations of strong emotions
- I need "something" to help me stay awake during the day, I use \_\_\_\_\_

**Duration of Symptoms:** \_\_\_\_\_ months / years

- I am sleepy during the day, struggling to stay awake
- I have fallen asleep while driving
- I have fallen asleep during conversations
- I have had auto accidents due to falling asleep while driving
- I have had injuries as the result of sleepiness

**Past Sleep Evaluation and/or Treatment:**

- I have had a previous sleep disorder evaluation
- I have had surgical treatment for a sleep disorder
- I have a family member with sleep apnea
- I wear oxygen at night

**Please see Page 2 for additional Past Sleep Evaluation and/or Treatment Questions**

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Ht: \_\_\_\_\_ Wt: \_\_\_\_\_ HR: \_\_\_\_\_ O2 Sat: \_\_\_\_\_ BP: \_\_\_\_\_ / \_\_\_\_\_ Neck: \_\_\_\_\_

In your past, have you been **tested** for sleep disordered breathing, snoring or sleep apnea:  **Yes**  **No**

If **No**, skip to page 3 of your Intake Questionnaire.

If **Yes**, in your past, have you been **diagnosed** with any of the following:

- Sleep Apnea  Obstructive Sleep Apnea  OSA  Central Sleep Apnea

In your past, if you have been **diagnosed with any of the above**, please fill out this additional page of your Intake Questionnaire to the best of your ability and research:

Year first diagnosed \_\_\_\_\_

Type of study:  Home Study (HST)  In-Lab Study (PSG)

If In-Lab, did you wear PAP:  Yes  No

If Yes, did you wear PAP all night:  Yes  No (only wore PAP for part of the night)

Where was sleep study performed \_\_\_\_\_ (list state if not Great KC area)

Were you prescribed PAP \_\_\_\_\_ If so, are you still using PAP \_\_\_\_\_

How often do you use PAP:  nightly  most nights  occasionally  rarely  never

PAP pressure settings:  CPAP \_\_\_\_\_  BIPAP \_\_\_\_\_  ASV \_\_\_\_\_

Type of PAP mask used:  Pillow (mask inserts in nose)  Nasal (mask covers nose)  Full Face (air enters nose and mouth)

DME Provider (who supplies PAP equipment) \_\_\_\_\_ Age of current PAP machine \_\_\_\_\_

\*\*\* Please bring with you a copy of your latest sleep study is less than 5 years old \*\*\*

What are your current needs from a Sleep Medicine Provider:

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If diagnosed with OSA in past but not currently on treatment, please explain why:

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Thank you for allowing us to participate your sleep medicine care.

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Date \_\_\_\_\_ Location: \_\_\_\_\_ AHI: \_\_\_\_\_ SUP: \_\_\_\_\_ REM: \_\_\_\_\_ O2 Nadir: \_\_\_\_\_ PAP setting \_\_\_\_\_

Patient Name \_\_\_\_\_ DOB: \_\_\_\_\_

**Restlessness Problems:**

- I am a restless sleeper
- I wake up often during the night
- I have talked in my sleep as an adult
- I have walked in my sleep as an adult
- I grind my teeth in my sleep

**Duration of Symptoms:** \_\_\_\_\_ months / years

- I have a difficult time falling back to sleep after I awaken
- I typically wake up from sleep to go to the restroom
- I have been told that I kick/jerk my legs/arms during sleep
- I sometimes act out my dreams
- I have injured myself or another while acting out a dream

- I have a strong urge to move my legs (restless leg symptoms) which I notice in the evenings, especially when I'm sitting in the evening or lying down to in bed** (example: activities that bother me at night do not bother me during the day.)
- I have an unusual feeling my legs and I'm unable to resist moving them** (the need to move is often accompanied by hard-to-describe sensations. Some words used to describe these include: "creeping, itching, pulling, creepy-crawly, tugging or gnawing.")
- These symptoms start or become worse when I am resting** (example: the longer I rest, the greater the chance the symptoms will occur and the more severe they are likely to be; it can occur as a passenger in a car, on an airplane, in a movie theatre, etc.)
- These symptoms get better when I move** (example: the relief is complete or partial but generally starts very soon after starting an activity. Relief persists as long as the motor activity continues.)

**Other Sleep Problems:**

- I have trouble falling asleep / insomnia
- My sleep is disturbed by sadness or depression
- I have a decreased desire / interest in sex
- I have a lot of nightmares (frightening dreams)
- I have racing thoughts when I try to fall asleep
- I have difficulty returning to sleep if I wake up during the night
- I wake up early in the morning, despite being tired, I am unable to return to sleep
- I need 'something' to help me get to sleep and/or stay asleep. I use \_\_\_\_\_

**Duration of Symptoms:** \_\_\_\_\_ months / years

- I have been unable to sleep at all for several days
- I have considered or attempted suicide
- I am unhappy about loving relationships in my life
- A family member has been hospitalized for a psychiatric illness
- I use alcohol to cope with stress

**Sleep Habits:**

- I usually watch TV in bed prior to sleep
- I usually read in bed prior to sleep
- I eat a snack at bedtime
- I work a rotating shift or I am a shift worker
- I smoke prior to bedtime or when I awaken during the night
- I eat if I wake up during the night
- I often travel across two (2) or more time zones
- I drink alcohol in the evening time to help get to / stay asleep

**Bedroom Habits:**

- I sleep alone
- I share a bed with someone
- I share a dwelling but have separate bedrooms
- I share the bed with pets
- I have an uncomfortable bed or pillow
- I have an uncomfortable temperature in the bedroom
- I have a noisy bedroom or have too much light in the bedroom
- I have too many electrical devices in the bedroom

**Sleep Pattern:**

Typical bedtime \_\_\_\_\_ AM/PM  
How many awakenings in the night? \_\_\_\_\_  
Typical wake-up time \_\_\_\_\_ AM/PM

How many minutes to fall asleep \_\_\_\_\_  
Do you fall back to sleep easily? YES / NO  
Do you nap? YES / NO If yes, when / how long \_\_\_\_\_



**CURRENT MEDICATIONS**

Medication	Dose	#per day	Medication	Dose	#per day
_____	_____ mg	_____	_____	_____ mg	_____
_____	_____ mg	_____	_____	_____ mg	_____
_____	_____ mg	_____	_____	_____ mg	_____
_____	_____ mg	_____	_____	_____ mg	_____
_____	_____ mg	_____	_____	_____ mg	_____

**MEDICATION ALLERGIES:** \_\_\_\_\_

**Family History:** Has an immediate blood relative (**Father/Mother/Sister/Brother/Child**) had any of the following?

Relation	Relation
Cancer _____	Stroke _____
Diabetes _____	Anxiety/Depression _____
Hypertension _____	<b>Sleep Apnea</b> _____
Heart disease _____	Narcolepsy _____
Thyroid disease _____	Other: _____

**Social History:**

Marital Status: \_\_\_\_\_ Number of Children: \_\_\_\_\_

Employment status (circle all that apply):    Employed    Unemployed    Retired    Student

Occupation: \_\_\_\_\_ My work hours are: \_\_\_\_\_

My job requires a DOT license:    YES    NO    DOT anniversary: \_\_\_\_\_

Have you ever smoked?    YES    NO    If yes, how long have you smoked? \_\_\_\_\_ Years

How much? \_\_\_\_\_ Packs per day    Have you quit smoking?    YES    NO    Year Quit \_\_\_\_\_

Do you drink alcohol?    YES    NO    If yes, how much do you feel you drink? \_\_\_\_\_ Drinks

How frequent?    DAILY    WEEKLY (\_\_\_\_ times per week)    SOCIALLY    What kind of alcohol?    BEER    LIQUOR    WINE

Do you drink caffeine?    YES    NO    Amount: \_\_\_\_\_

**Check any of the following symptoms you have had in the past 12 months:**

- |   |   |
|---|---|
| <ul style="list-style-type: none"> <li><input type="checkbox"/> Frequent headaches</li> <li><input type="checkbox"/> Morning headaches</li> <li><input type="checkbox"/> Fainting or passing out</li> <li><input type="checkbox"/> Sudden loss of vision or strength</li> <li><input type="checkbox"/> Inability to speak</li> <li><input type="checkbox"/> Hearing loss or ringing in ear(s)</li> <li><input type="checkbox"/> Hoarseness for more than 2-4 weeks</li> <li><input type="checkbox"/> Nosebleeds</li> <li><input type="checkbox"/> Cough for more than 2-4 weeks</li> <li><input type="checkbox"/> Coughing up blood</li> <li><input type="checkbox"/> Shortness of breath or wheezing</li> <li><input type="checkbox"/> Swelling in feet or ankles</li> <li><input type="checkbox"/> Chest pain, tightness or pressure</li> <li><input type="checkbox"/> Irregular or sudden, fast heartbeat</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Frequent heartburn / indigestion</li> <li><input type="checkbox"/> Difficulty swallowing or food "sticking"</li> <li><input type="checkbox"/> Abdominal pain</li> <li><input type="checkbox"/> Frequent constipation</li> <li><input type="checkbox"/> Frequent diarrhea</li> <li><input type="checkbox"/> Rectal bleeding / black stools</li> <li><input type="checkbox"/> Difficulty urinating / incontinence</li> <li><input type="checkbox"/> Blood in urine</li> <li><input type="checkbox"/> Urinating more than 2 times per night</li> <li><input type="checkbox"/> Pain in joints or bones</li> <li><input type="checkbox"/> Unusual bruising or bleeding</li> <li><input type="checkbox"/> Epilepsy / seizures</li> <li><input type="checkbox"/> Change in wart, mole or skin growth</li> <li><input type="checkbox"/> Weight loss of more than 5-10 lbs.</li> </ul> |
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**Witnessed Observations QUESTIONNAIRE**

Patient's name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Date: \_\_\_\_\_

If you have a bed partner or someone who has witnessed your sleep behaviors, please have them complete this questionnaire.

Check any of the following behaviors that you have observed the patient doing **while asleep**:

<ul style="list-style-type: none"> <li><input type="radio"/> Loud snoring</li> <li><input type="radio"/> Light snoring</li> <li><input type="radio"/> Pauses in breathing</li> <li><input type="radio"/> Grinding teeth</li> <li><input type="radio"/> Sleep talking</li> <li><input type="radio"/> Sleepwalking</li> <li><input type="radio"/> Acting out of dreams</li> </ul>	<ul style="list-style-type: none"> <li><input type="radio"/> Bedwetting</li> <li><input type="radio"/> Sitting up in bed while still asleep</li> <li><input type="radio"/> Head rocking or banging</li> <li><input type="radio"/> Kicking or twitching of legs or feet</li> <li><input type="radio"/> Getting out of bed while still asleep</li> <li><input type="radio"/> Biting tongue</li> <li><input type="radio"/> Becoming very rigid and/or shaking</li> </ul>
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How long have you been aware of the sleep behavior(s) that you checked above? \_\_\_\_\_

Describe the behavior(s) checked above in more detail. Include a description of the activity, the time during the night when it occurs, how many times during the night and whether it occurs every night.

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If you have heard loud snoring, describe it in more detail. Include descriptions of any pauses in breathing or occasional loud "snorts" that you may have noticed.

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<input type="checkbox"/> Snoring – R06.83 <input type="checkbox"/> OSA - G47.33 <input type="checkbox"/> CSA - G47.31 <input type="checkbox"/> EDS – G47.13 <input type="checkbox"/> Hypoxia – G47.36 <input type="checkbox"/> Hypoxemia – R09.02 <input type="checkbox"/> RLS – G25.81 <input type="checkbox"/> PLMD – G47.61 <input type="checkbox"/> Parasomnia – G47.59 <input type="checkbox"/> RBD – G47.52	<input type="checkbox"/> Fragmented sleep – G47.8 <input type="checkbox"/> Fatigue – R53.83 <input type="checkbox"/> Insomnia – G47.09 <input type="checkbox"/> Inadeq Sleep Hyg – Z72.821 <input type="checkbox"/> Insuff Sleep – F51.12 <input type="checkbox"/> Shiftwork – G47.26 <input type="checkbox"/> Narcolep; cata – G47.411 <input type="checkbox"/> Narcolep; no cata – G47.419	<input type="checkbox"/> Heart Disease – I51.9 <input type="checkbox"/> Palpitations – R00.2 <input type="checkbox"/> Arrhythmia – I49.9 <input type="checkbox"/> HTN – I10 <input type="checkbox"/> T2DM – E11.9 <input type="checkbox"/> GERD – K21.9 <input type="checkbox"/> ↑ Hb – R71.8 <input type="checkbox"/> ↑ Tonsils – J35 <input type="checkbox"/> COPD – J44.9	<input type="checkbox"/> ↓ Memory – R41.3 <input type="checkbox"/> Depression – F33.8 <input type="checkbox"/> Anxiety – F41.1 <input type="checkbox"/> ADHD – F90.9 <input type="checkbox"/> Bipolar – F31.9  <input type="checkbox"/> Obesity – E66.9 <input type="checkbox"/> Morb Obesity – E66.01	<input type="checkbox"/> 95806 HST <input type="checkbox"/> 95810 DX ONLY <input type="checkbox"/> 95811 SPLIT NIGHT <input type="checkbox"/> 95811 1 <sup>ST</sup> TX CPAP <input type="checkbox"/> 95811 Reattempt <input type="checkbox"/> 95811 RE TX CPAP <input type="checkbox"/> 95811 RE TX BIPAP <input type="checkbox"/> 95811 RE TX ASV <input type="checkbox"/> 99215 DSOV <input type="checkbox"/> PAP Order <input type="checkbox"/> DME Switch <input type="checkbox"/> 7-Night Noc Ox <input type="checkbox"/> Dr L <input type="checkbox"/> PCP <input type="checkbox"/> Fe++ <input type="checkbox"/> Rx <input type="checkbox"/> DDS <input type="checkbox"/> ENT <input type="checkbox"/> Sleep Logs <input type="checkbox"/> Refer: Insomnia <input type="checkbox"/> Refer: Hypersomnia

Patient Name \_\_\_\_\_ DOB: \_\_\_\_\_